**[[Fund Name]]**

Founded: <[Year Founded]> <[City State]>

AUM: <[AUM]>

Manager Type: <[Manager Type: New/Existing]>

Original Source: <[Original Source]>

# Opportunity Overview

### Firm Overview

<[Firm Overview]>

### Fundraise Summary & Timing

<[Fundraise Summary & Timing]>

# Diligence Conclusions

### Diligence Items

<[Diligence Items]>

### Conclusions

<[Conclusions]>

# Investment Strategy

### Overview

<[Overview]>

### Market opportunity

<[Market Opportunity]>

### Differentiation & Winning Deals

<[Differentiation & Winning Deals]>

### Sourcing & Picking Deals

<[Sourcing & Picking Deals]>

### Post-Investment

<[Post-Investment]>

### Exiting Deals

<[Exiting Deals]>

### Portfolio Construction

**Geography** <[Portfolio Construction - Geography]>

**Number of Companies** <[Portfolio Construction – number of companies]>

**Initial Investment** <[Portfolio Construction – initial investment]>

**Total Investment** <[Portfolio Construction – Total Investment]>

**Ownership Strategy** <[Portfolio Construction – Ownership Strategy]>

**Entry Round** <[Portfolio Construction – Entry Round]>

**Reserve Strategy** <[Portfolio Construction – Reserve Strategy]>

**Board Seats** <[Portfolio Construction – Board Seats]>

### Initial Portfolio Investments

<[Initial Portfolio Investments]>

### Prior Track Record

<[Prior Track Record]>

# Similar Fund Managers

<[Similar Fund Managers]>

# People

### Fund Team

<[Fund Team]>

### Co-Investment Views

<[Co-Investment Views]>

# Appendix

### KWI Portfolio Overlap

<[KWI Portfolio Overlap]>

### Network Reference Points

<[Network Reference Points]>