**Fund Name**

Founded: [Year] [City, State]

AUM: [AUM]

Manager Type: [New/Existing]

Original Source: [Source]

# Opportunity Overview

### Firm Overview

<[Firm Overview]>

### Fundraise Summary & Timing

<[Fundraise Summary & Timing]>

# Diligence Conclusions

### Diligence Items

* <[Diligence Items]>

### Conclusions

* <[Conclusions]>

# Investment Strategy

### Overview

<[Overview]>

### Market opportunity

<[Market Opportunity]>

### Differentiation & Winning Deals

<[Differentiation & Winning Deals]>

### Sourcing & Picking Deals

<[Sourcing & Picking Deals]>

### Post-Investment

<[Post-Investment]>

### Exiting Deals

<[Exiting Deals]>

### Portfolio Construction

**Geography** X

**Number of Companies** X

**Initial Investment** X

**Total Investment** X

**Ownership Strategy** X

**Entry Round** X

**Reserve Strategy** X

**Board Seats** X

### Initial Portfolio Investments

X

### Prior Track Record

X

# Similar Fund Managers

X

# People

### Fund Team

<[Fund Team]>

### Co-Investment Views

X

# Appendix

### KWI Portfolio Overlap

X

### Network Reference Points

X